

ERASMUS MUNDUS Action IV Project Prague Seminar, 19th-20th June 2008

Promoting German Higher Education Worldwide: Marketing, Branding, Recruitment



Christian Müller

DAAD Bonn
Head of Division Communications and Marketing
Email C.Mueller@daad.de





A word about us: What is and what does the DAAD?



- DAAD as the German national agency for international education
- DAAD as a relevant international "player"
- DAAD and its portfolio of activities





1. Situation Analysis



"Endangered Attractiveness" (end of the 90s)

- 1. **Decrease** in the number of students and researchers from
 - USA
 - Japan
 - Korea
 - United Kingdom
 - Latin America
- 2. Still: "**brain drain**" to the U.S. (young researchers, mainly in natural and bio-medical sciences)
- 3. Dropping numbers of German students in **natural and engineering sciences**



2. Situation Analysis



"Endangered Attractiveness" (II)

- 4. Growing **international competition** amongst providers of higher education
- 5. Systematic **promotion campaigns** carried out by competitors
- 6. Growing concern about **demographic changes** and the lack of skilled workforce (researchers, engineers etc.)
- ⇒ What should be the **role of Germany** in international HE mobility in the next decade?



3. Setting Aims and Objectives



- ✓ position Germany as a relevant global provider for higher education and research
- ✓ attract qualified students and researchers from abroad
- ✓ export German study programmes
- enhance the general conditions of studying in Germany for international students
- develop new attractive study programmmes for international students
- 3. start a global marketing and public relations campaign both for the HE system itself and specific programmes of the HEIs





4. International Marketing of HE: Organisation



Joint Initiative International Marketing for Study and Research in Germany

35 institutions and "players" in politics, economy, and states ("Länder")



GATEGermany

118 Research and Higher
Education Institutions

GATE Germany







5. Activities and Instruments



"Road shows", promotion tours



Global network of information centres



Higher education fairs



Conferences, workshops and consultancy for german HEIs



Media campaign, Internet portal







5. Activities & Instruments: (a) HE Fairs





Roadshows (3 - 5 p.a.), 2 - 3 places per country, only German exhibitors



German pavilion at large intl' education fairs (6 – 9 p.a.)



Participation in a smaller setting at education fairs, DAAD Information-Centre, Alumni, Embassy etc., 150- 200 p. a.





5. Activities & Instruments: (b) Communic. & Media

Potentials rnational careers e in Germany

Internet Communication:

- Homepage DAAD Bonn in three languages (German, English, Spanish)
- Websites of DAAD branch offices in 19 other languages (from Arabic to Usbekian)
- Pageviews of all DAAD internet sites ca.
 210.000 per day
- Of which: Information for foreign students: ca. 65.000 per day

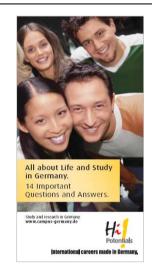


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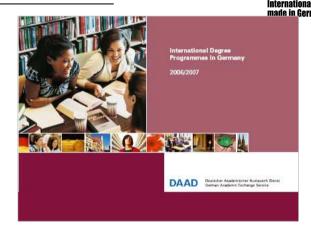
5. Activities & Instruments: (b) Communic. & Media











- Printed Material
- Multimedia (CD-Rom, DVD)



5. Activities & Instruments: (c) Training



Capacity Building and Training

Workshops and seminars for professionals in Higher Education Marketing at German Universities







5. Activities & Instruments: (d) World Network







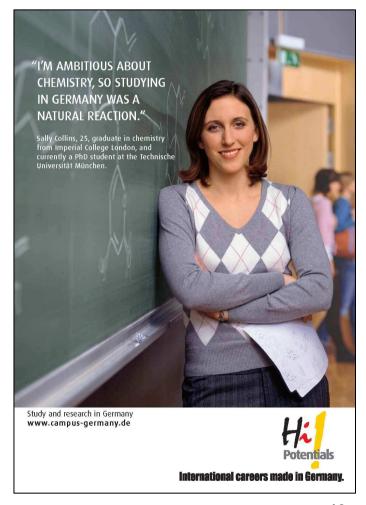


6. German Branding Campaign



Propositions of the German Branding campaign: focus on...

- quality of study programmes and
 - research opportunities
- good value for money
 - (not cheap)
- reliability
- seriousity, souberness (lack of humour)
- individualism, personal success
- modern, not trendy
- attractive country

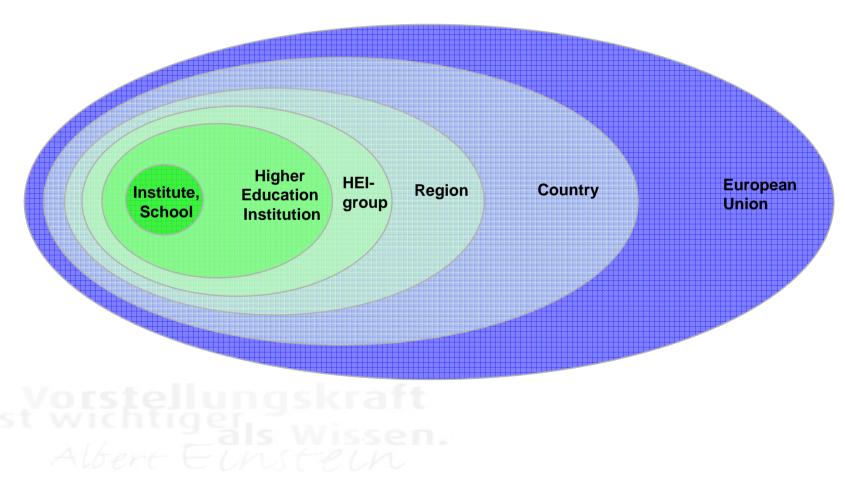


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7. Branding Entities







International Marketing – The European Approach -

8. Projects on European Level



Action schemes and projects

PEER-Consortium (DAAD, EduFrance, Nuffic, British Council)



- EHEFs (European Higher Education Fairs) based on local responsability, cooperation, and organisation
- ☐ EHEF with funding from EU-Third-Country-Programmes (Asia-Link, Bangkok Nov. 2004)







International Marketing – The European Approach -

9. Projects on European Level



Action schemes and projects

Contract for the PEER-Consortium (DAAD, EduFrance, Nuffic), in association with British Council for the implementation of seven EHEFs and Asia-Link-Symposia, 2006-08: Bangkok, Delhi, Kuala Lumpur, Beijing, Hanoi / HCMC, Manila, Jakarta



- Study on the perception of European HE in third countries (ACA)
- □ Global Promotion Project



International Marketing – The European Approach - 10. Marketing HE in Europe



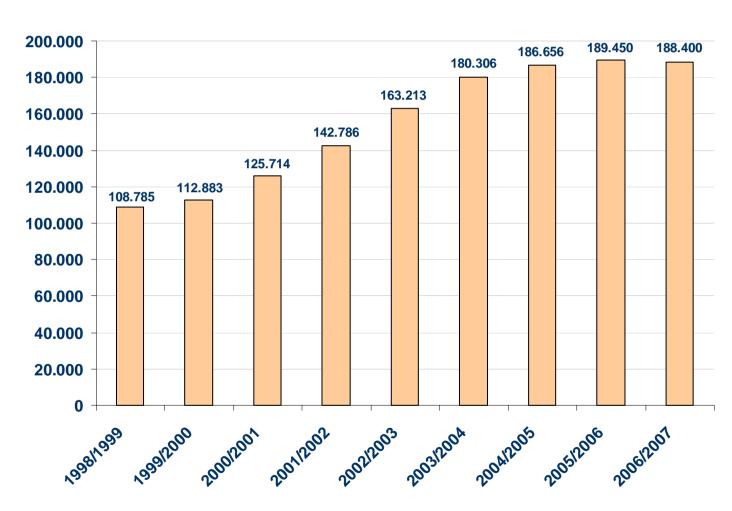
Some thoughts on a rationale behind marketing HE in Europe:

- visibility, size, impact
- cost effectiveness
- benefits for "smaller" countries
- importance of European HE sector and research institutions for future economic development, generation of wealth



11. Outcomes: First Results





International Students (188,400 = 9,5%)

Grand total of students in HE (1.932.300)

Plus 58,000 students with foreign passports, but who are permanent residents in Germany and have graduated from a high school in Germany.



108,84%

95,85%

2000

104,89%

98,21%

1999

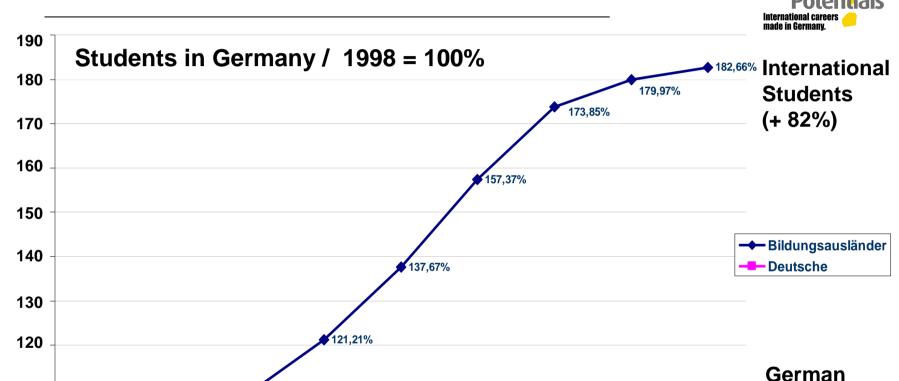
12. Outcomes: First Results

110

100

90

1998



99,86%

2002

96,84%

2001

102,84%

2003

106,54%

2004

2006

104,38%

103.14%

2005

Students

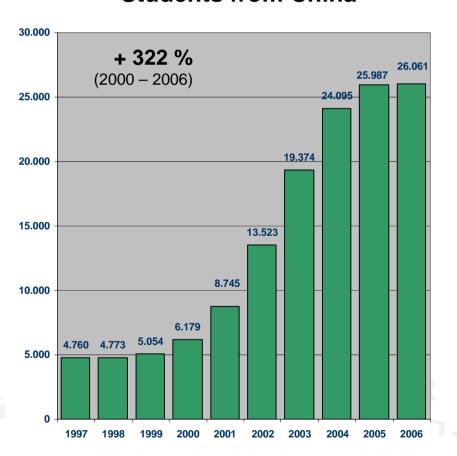
(+5%)



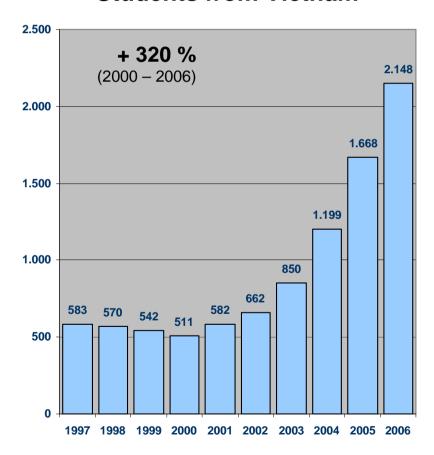
13. Outcomes: First Results - Countries of Origin



Students from China



Students from Vietnam

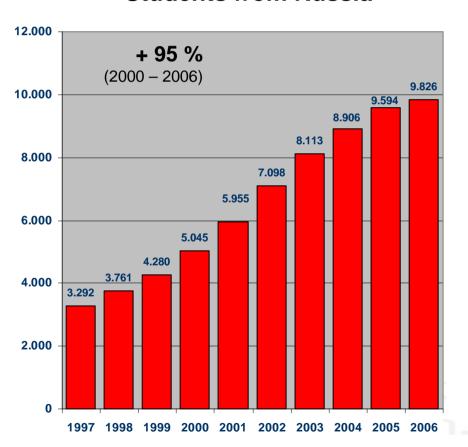




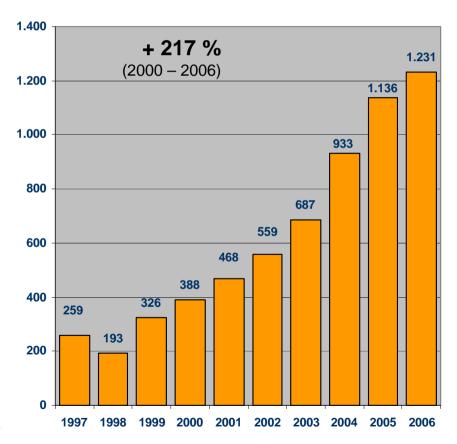
14. Outcomes: First Results – Countries of Origin



Students from Russia



Students from Mexico







15. Outcomes: First Results – Main Nationalities





as per winter term 2005/06



International Marketing – The German Approach - **16. Main Challenges**



- Internationalise study programs further, enhance quality, guidance and completion rate
- Face the challenges of new competitors (Asia, Golf-States), resist to volatility of markets
- Enhance the marketing expertise and institutional support at German HEIs
- ☐ Strengthen recruitment efforts on Masters- and PhD-level













Thank you for your attention!

Christian Müller

Head of Division
Communications and Marketing

DAAD Bonn
Tel ++49-228 - 882-312
Email C.Mueller@daad.de